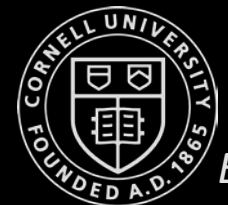


Fast Robots



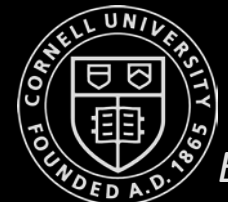
Linear Systems

- Linear systems review
- Eigenvectors and eigenvalues
- Stability
- Discrete time systems
- Linearizing non-linear systems
- Controllability
- Inverted pendulum dynamics
- LQR control

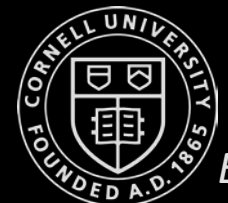
$$\dot{x} = Ax + Bu$$

This should look familiar from..

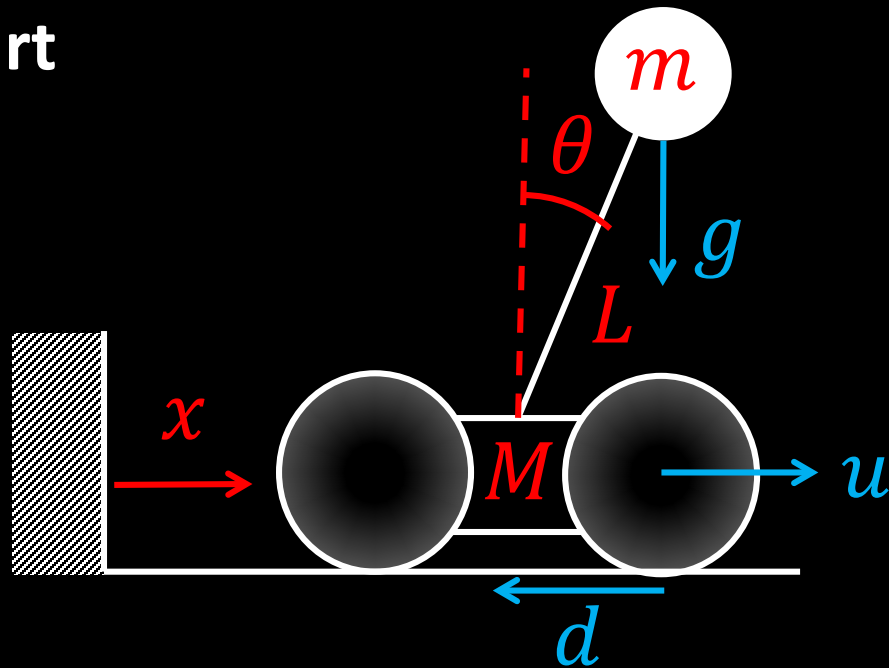
- MATH 2940 Linear Algebra
- ECE3250 Signals and systems
- ECE5210 Theory of linear systems
- MAE3260 System Dynamics
- etc...



Inverted Pendulum on a Cart



Inverted Pendulum on a Cart



Force acting on the cart in the x direction

Eq. of motion

State space model

→ Fixed points, \bar{x} → Jacobian → (A,B) Controllable?

$$\underline{x} = \begin{bmatrix} x \\ \dot{x} \\ \theta \\ \dot{\theta} \end{bmatrix}$$

down

$$\theta = 0, \pi$$

up

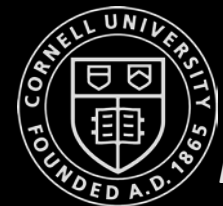
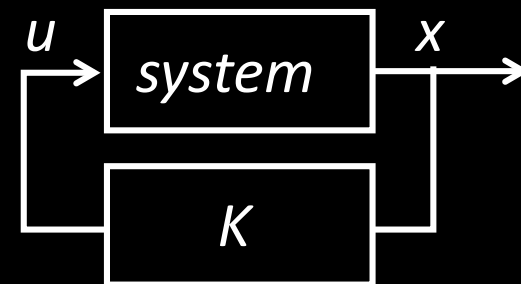
$$\dot{\theta} = 0$$

$\dot{x} = 0$
 x free variable

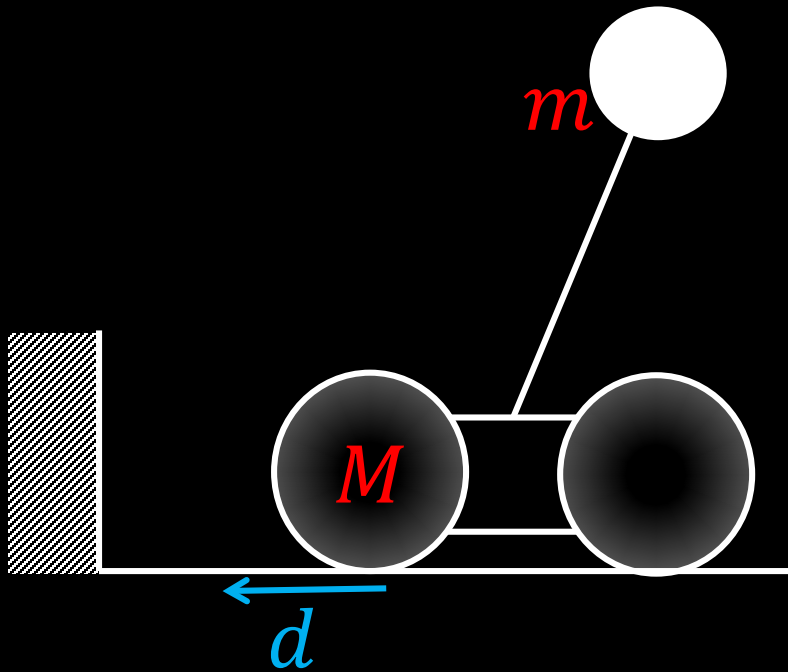
$$\left. \frac{df}{dx} \right|_{\bar{x}}$$

$$\dot{x} = Ax + Bu$$

↓
 Add linear control
 $\dot{x} = (A - BK)x$

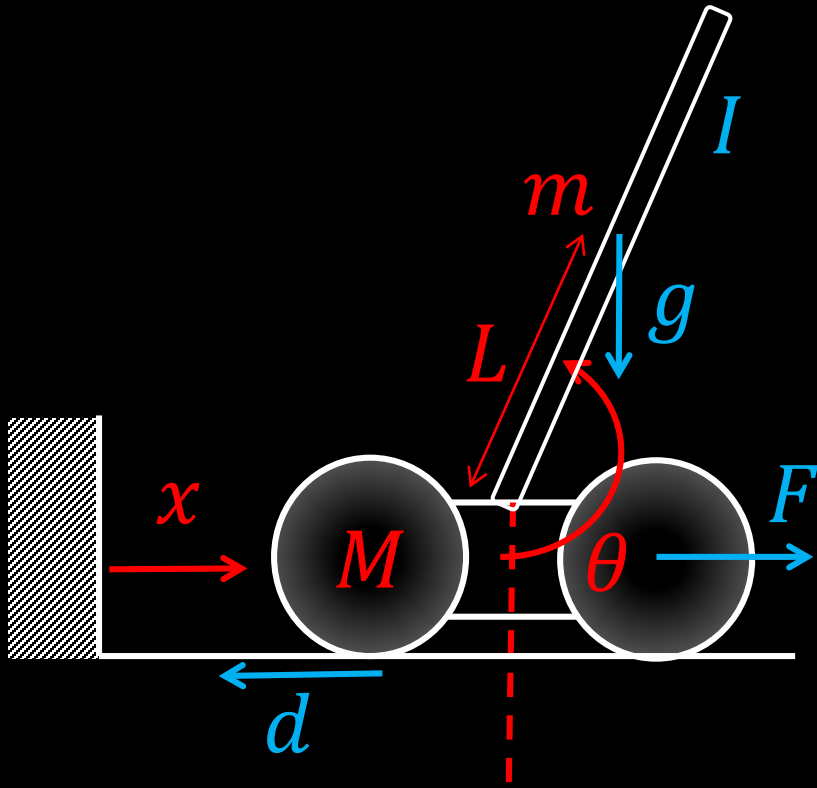


Inverted Pendulum on a Cart - Equations of Motion



- M Cart mass (0.475 kg)
- d Coefficient of friction for cart (1.8 Ns/m)
- m Pendulum mass

Inverted Pendulum on a Cart - Equations of Motion

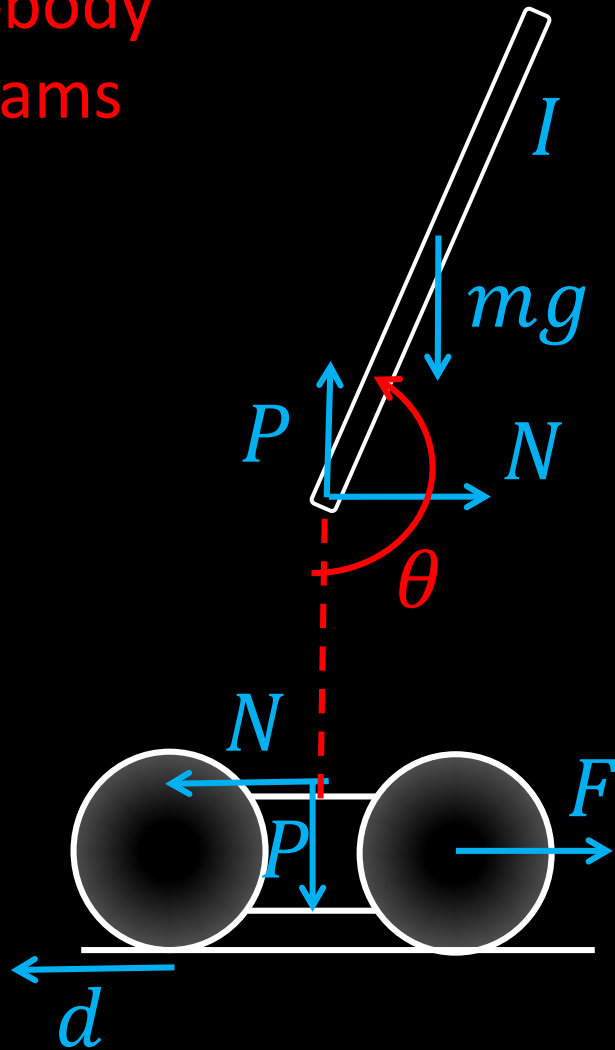


M	Cart mass (0.475 kg)
d	Coefficient of friction for cart (1.8 Ns/m)
m	Pendulum mass
L	Length to pendulum center of mass
I	Pendulum moment of inertia *
F	Force applied to the cart
x	Cart position coordinate
θ	Pendulum angle from vertical down

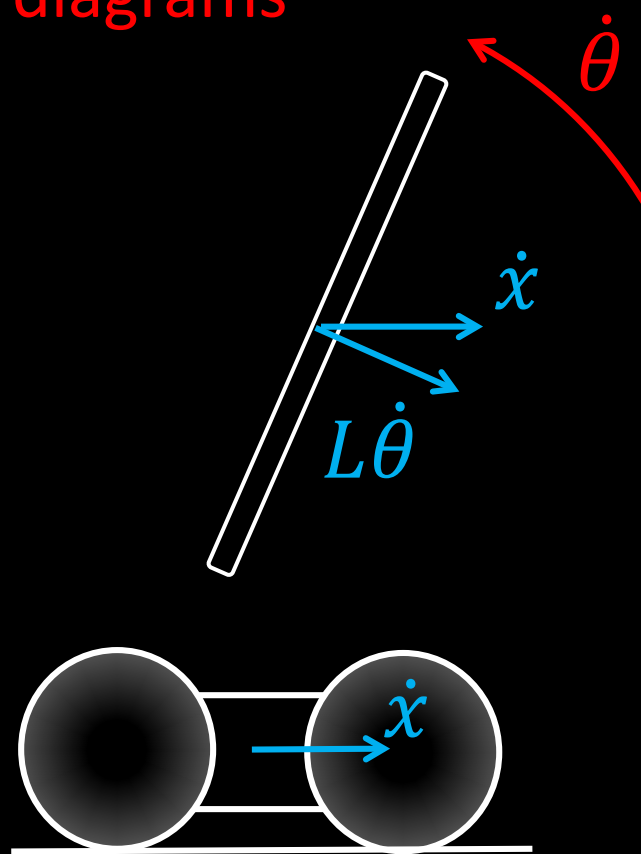
**...how accurate does the model have to be?*

Inverted Pendulum on a Cart – Three Basic Diagrams

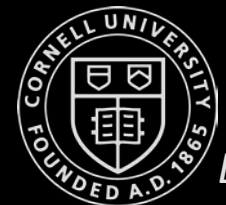
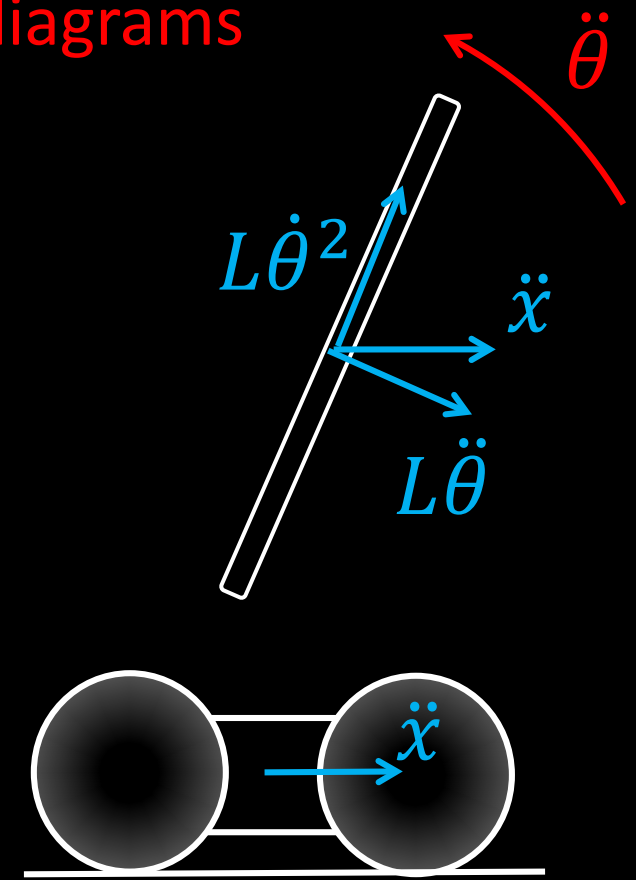
Free-body diagrams



Velocity diagrams

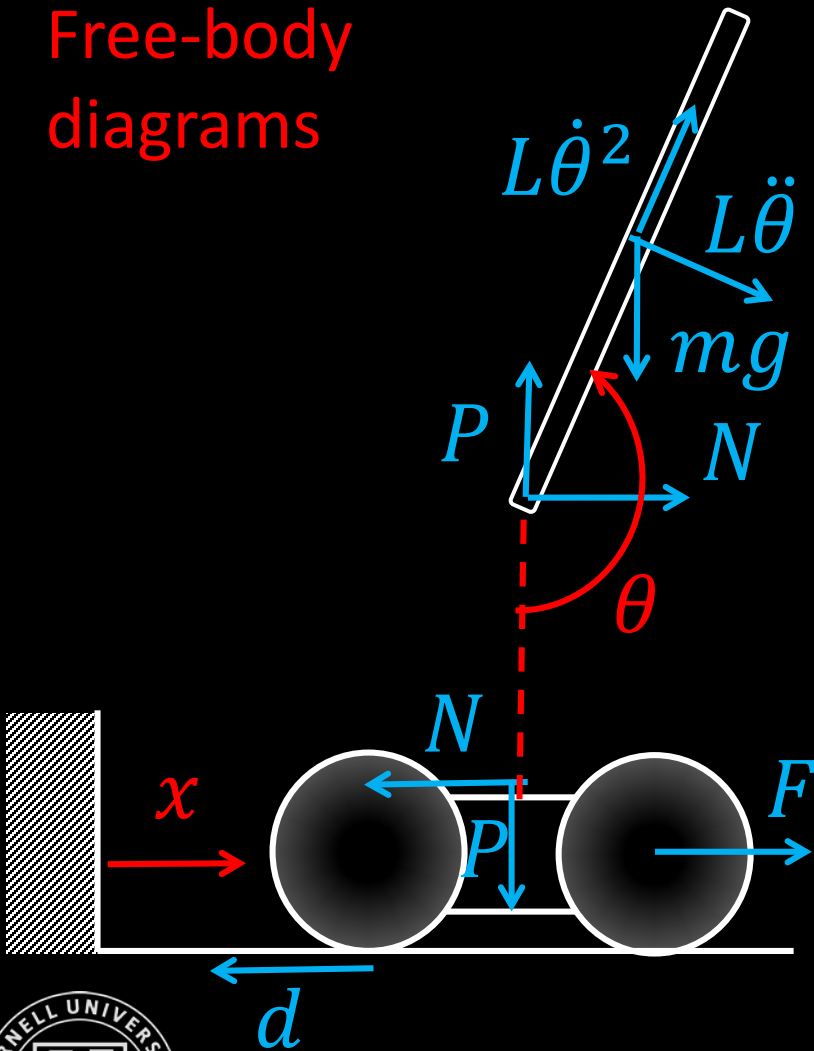


Acceleration diagrams

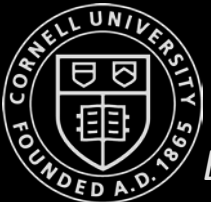


Inverted Pendulum on a Cart - Equations of Motion

Free-body diagrams

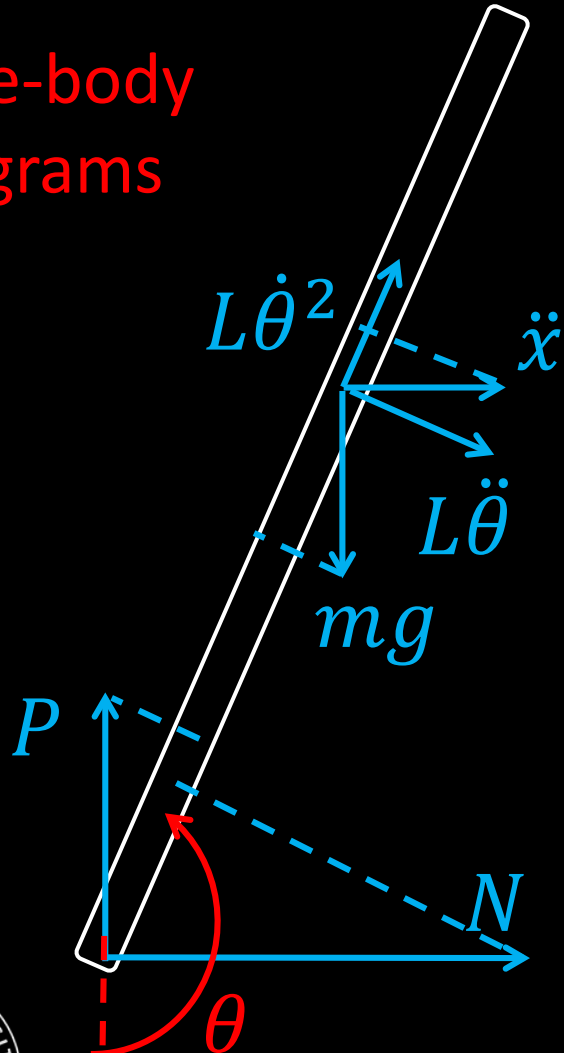


- Sum the horizontal forces on the cart ($\Sigma F = ma$)
 - (1) $F - d\dot{x} - N = M\ddot{x}$
 - (2) $F = M\ddot{x} + d\dot{x} + N$
- Sum the horizontal forces on the pendulum
 - (3) $N + mL\dot{\theta}^2 \sin\theta = m(\ddot{x} + L\ddot{\theta} \cos\theta)$
 - (4) $N = m\ddot{x} + mL\ddot{\theta} \cos\theta - mL\dot{\theta}^2 \sin\theta$
- Substitute (4) into (2)
 - (5) $F = (M + m)\ddot{x} + d\dot{x} + mL\ddot{\theta} \cos\theta - mL\dot{\theta}^2 \sin\theta$



Inverted Pendulum on a Cart - Equations of Motion

Free-body diagrams



- (5) $F = (M + m)\ddot{x} + d\dot{x} + mL\ddot{\theta}\cos\theta - mL\dot{\theta}^2\sin\theta$

- Sum the forces perpendicular to the pendulum
 - (6) $(P - mg)\sin\theta + N\cos\theta = m(L\ddot{\theta} + \ddot{x}\cos\theta)$

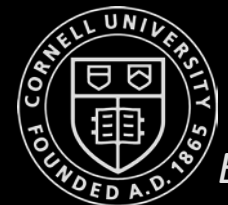
- Sum the moments about the pendulum centroid

- (7) $PL\sin\theta + NL\cos\theta = 0 \quad (-I\ddot{\theta})$

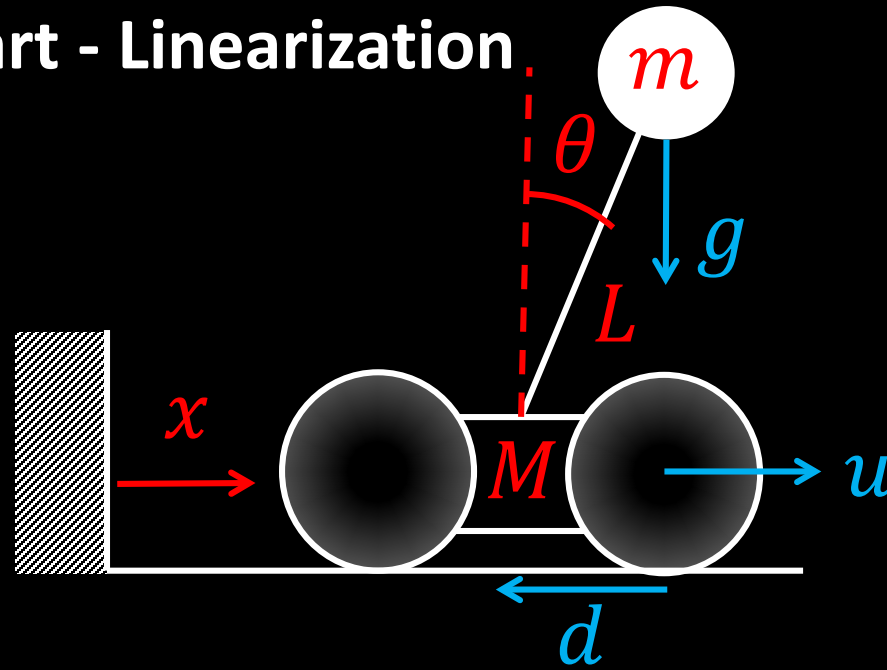
- Combine (6) and (7)

- (8) $mL\ddot{\theta} + mg\sin\theta = -m\ddot{x}\cos\theta$

- (9) $L\ddot{\theta} + g\sin\theta = -\ddot{x}\cos\theta$



Inverted Pendulum on a Cart - Linearization



Force acting on the cart in the x direction

Eq. of motion

State space model

→ Fixed points, \bar{x} → Jacobian → (A,B) Controllable?

$$\underline{x} = \begin{bmatrix} x \\ \dot{x} \\ \theta \\ \dot{\theta} \end{bmatrix}$$

down

$$\theta = 0, \pi$$

up

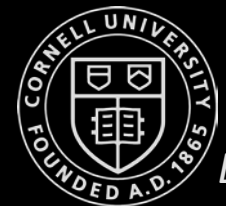
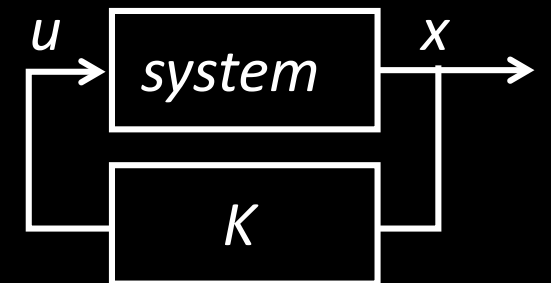
$$\dot{\theta} = 0$$

$\dot{x} = 0$
 x free variable

$$\left. \frac{df}{dx} \right|_{\bar{x}}$$

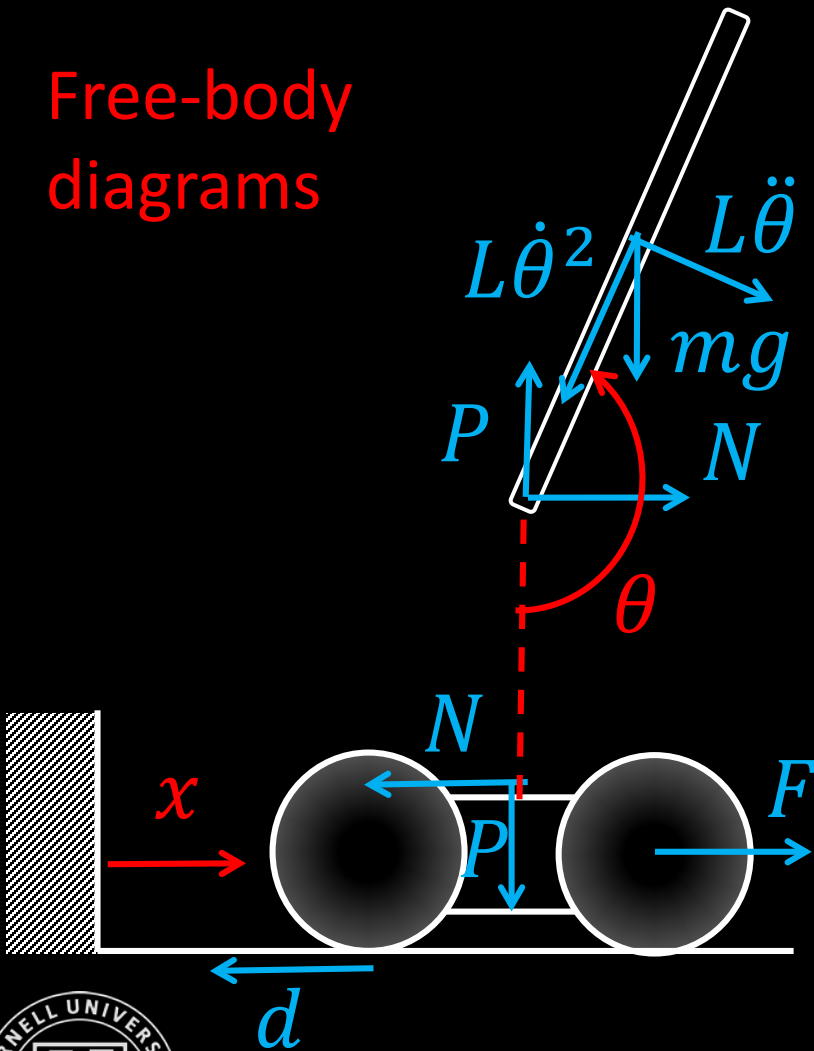
$$\dot{x} = Ax + Bu$$

↓
 Add linear control
 $\dot{x} = (A - BK)x$



Inverted Pendulum on a Cart - Linearization

Free-body diagrams



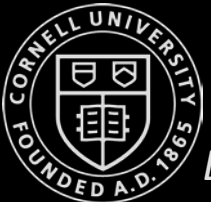
Equations of motion

- (5) $F = (M + m)\ddot{x} + d\dot{x} + mL\ddot{\theta}\cos\theta - mL\dot{\theta}^2\sin\theta$
- (9) $L\ddot{\theta} + g\sin\theta = -\ddot{x}\cos\theta$

- Fixed points: $\theta = [0, \pi], \dot{\theta} = 0, \dot{x} = 0$
- Jacobian
 - $\dot{\theta}^2 = \dot{\varphi}^2 \approx 0$
 - small angle approximation
 - $\cos\theta = \cos(\pi + \varphi) \approx -1$
 - $\sin\theta = \sin(\pi + \varphi) \approx -\varphi$

Linearized about $\theta = \pi$

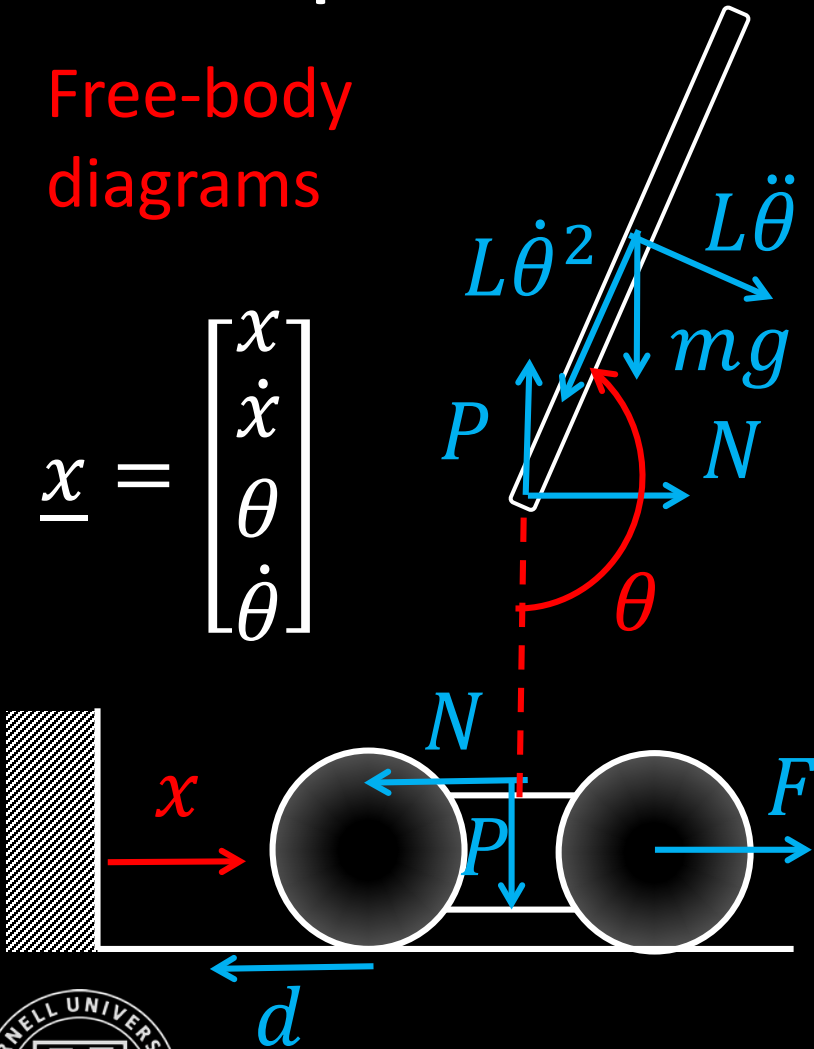
- (10) $F = u = (M + m)\ddot{x} + d\dot{x} - mL\ddot{\varphi}$
- (11) $L\ddot{\varphi} - g\varphi = \ddot{x}$



Inverted Pendulum on a Cart

– State Space

Free-body diagrams



Linearized about $\theta = \pi$

- (10) $F = u = (M + m)\ddot{x} + d\dot{x} - mL\ddot{\varphi}$
- (11) $L\ddot{\varphi} - g\varphi = \ddot{x}$

- Substitute (11) into (10)

- (12) $(M + m)(\ddot{\varphi}L - g\varphi) + d\dot{x} - mL\ddot{\varphi} = u$

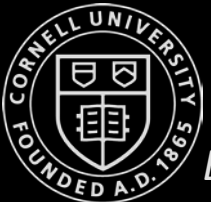
- (13) $M\ddot{\varphi}L - (M + m)g\varphi + d\dot{x} = u$

- (14) $\ddot{\varphi} = \frac{M+m}{ML}g\varphi - \frac{d}{ML}\dot{x} + \frac{1}{ML}u$

- Plug (14) back into (11)

- (15) $\ddot{x} = \frac{(M+m)g}{M}\varphi - \frac{d}{M}\dot{x} + \frac{1}{M}u - g\varphi$

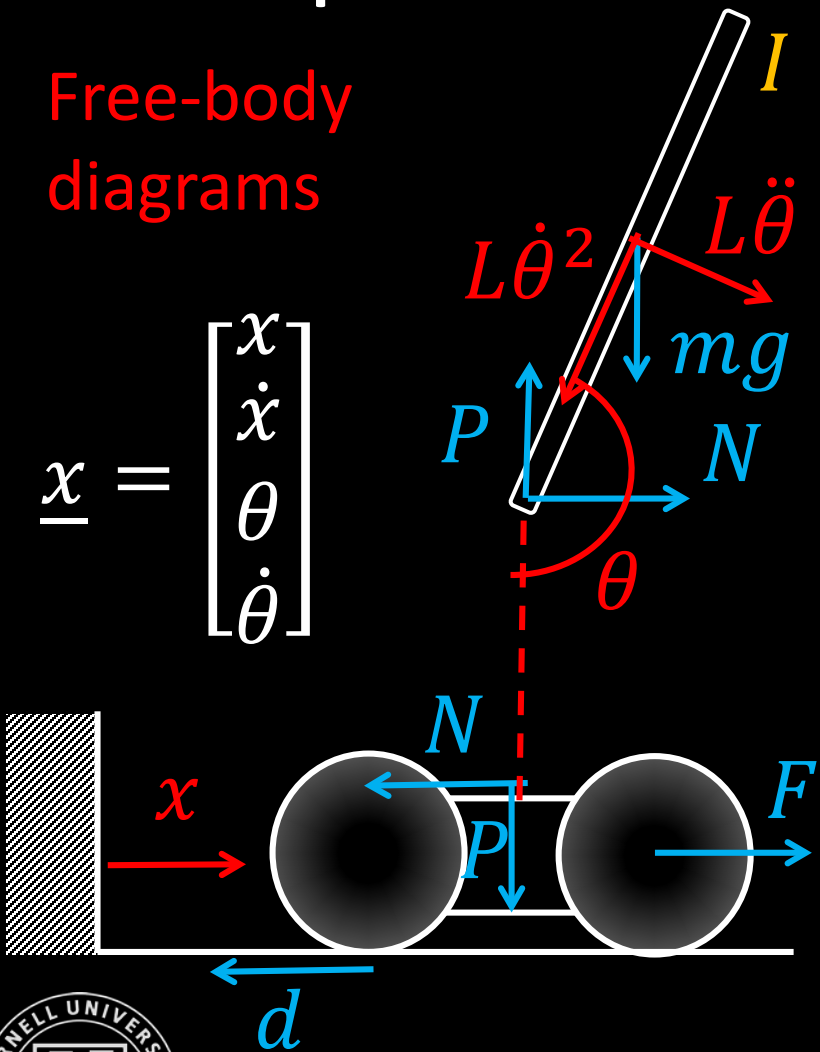
- (16) $\ddot{x} = \frac{m}{M}g\varphi - \frac{d}{M}\dot{x} + \frac{1}{M}u$



Inverted Pendulum on a Cart

– State Space

Free-body diagrams



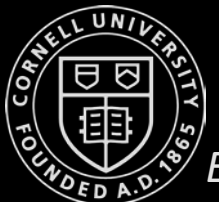
$$\underline{x} = \begin{bmatrix} x \\ \dot{x} \\ \theta \\ \dot{\theta} \end{bmatrix}$$

Linearized about $\theta = \pi$

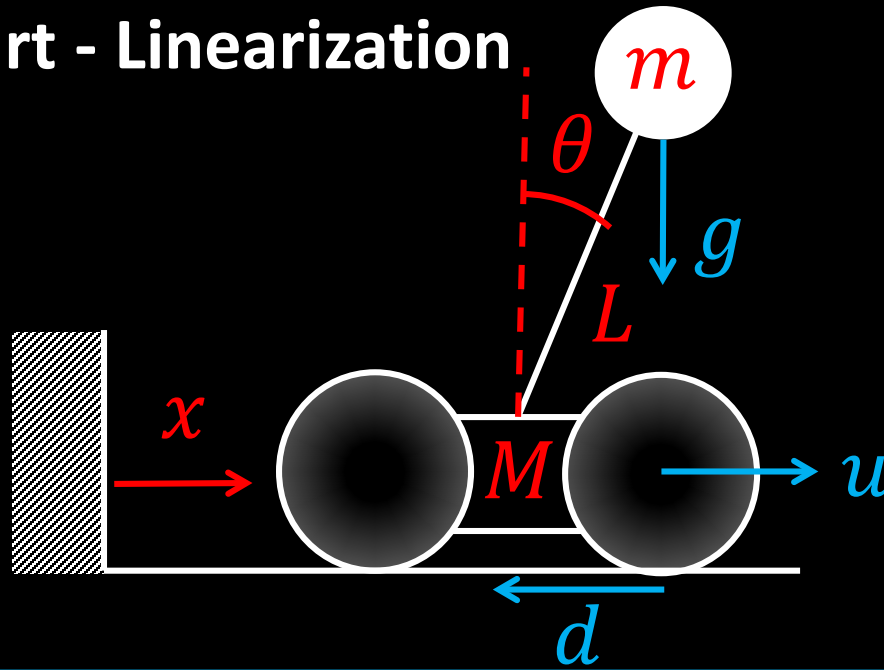
- (14) $\ddot{\phi} = \frac{(M+m)g}{ML} \phi - \frac{d}{ML} \dot{x} + \frac{1}{ML} u$
- (16) $\ddot{x} = \frac{m}{M} g \phi - \frac{d}{M} \dot{x} + \frac{1}{M} u$

$$\begin{bmatrix} \dot{x} \\ \ddot{x} \\ \dot{\theta} \\ \ddot{\theta} \end{bmatrix} = \begin{bmatrix} 0 & 1 & 0 & 0 \\ 0 & -\frac{d}{M} & \frac{m}{M}g & 0 \\ 0 & 0 & 0 & 1 \\ 0 & -\frac{d}{ML} & \frac{(M+m)g}{ML} & 0 \end{bmatrix} \begin{bmatrix} x \\ \dot{x} \\ \theta \\ \dot{\theta} \end{bmatrix} + \begin{bmatrix} 0 \\ \frac{1}{M} \\ 0 \\ \frac{1}{ML} \end{bmatrix} u$$

$$\begin{bmatrix} \dot{x} \\ \ddot{x} \\ \dot{\theta} \\ \ddot{\theta} \end{bmatrix} = \begin{bmatrix} 0 & 1 & 0 & 0 \\ 0 & \frac{-(I+ml^2)b}{I(M+m)+Mml^2} & \frac{0}{I(M+m)+Mml^2} & 0 \\ 0 & 0 & 0 & 1 \\ 0 & \frac{-mlb}{I(M+m)+Mml^2} & \frac{mgl(M+m)}{I(M+m)+Mml^2} & 0 \end{bmatrix} \begin{bmatrix} x \\ \dot{x} \\ \phi \\ \dot{\phi} \end{bmatrix} + \begin{bmatrix} 0 \\ \frac{(I+ml^2)b}{I(M+m)+Mml^2} \\ 0 \\ \frac{-ml}{I(M+m)+Mml^2} \end{bmatrix} u$$



Inverted Pendulum on a Cart - Linearization



Force acting on the cart in the x direction

Eq. of motion

State space model

$$\underline{x} = \begin{bmatrix} x \\ \dot{x} \\ \theta \\ \dot{\theta} \end{bmatrix}$$

→ Fixed points, \bar{x}

$$\begin{aligned} \theta &= 0, \pi \\ \dot{\theta} &= 0 \\ \dot{x} &= 0 \end{aligned}$$

down (pointing to π)
up (pointing to 0)

x free variable

→ Jacobian

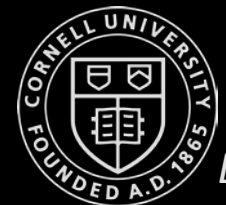
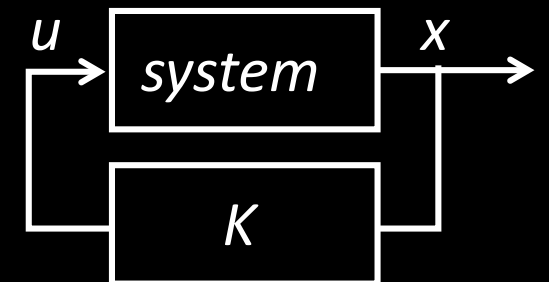
$$\left. \frac{df}{dx} \right|_{\bar{x}}$$

$$\dot{x} = Ax + Bu$$

→ (A,B) Controllable?

↓
Add linear control

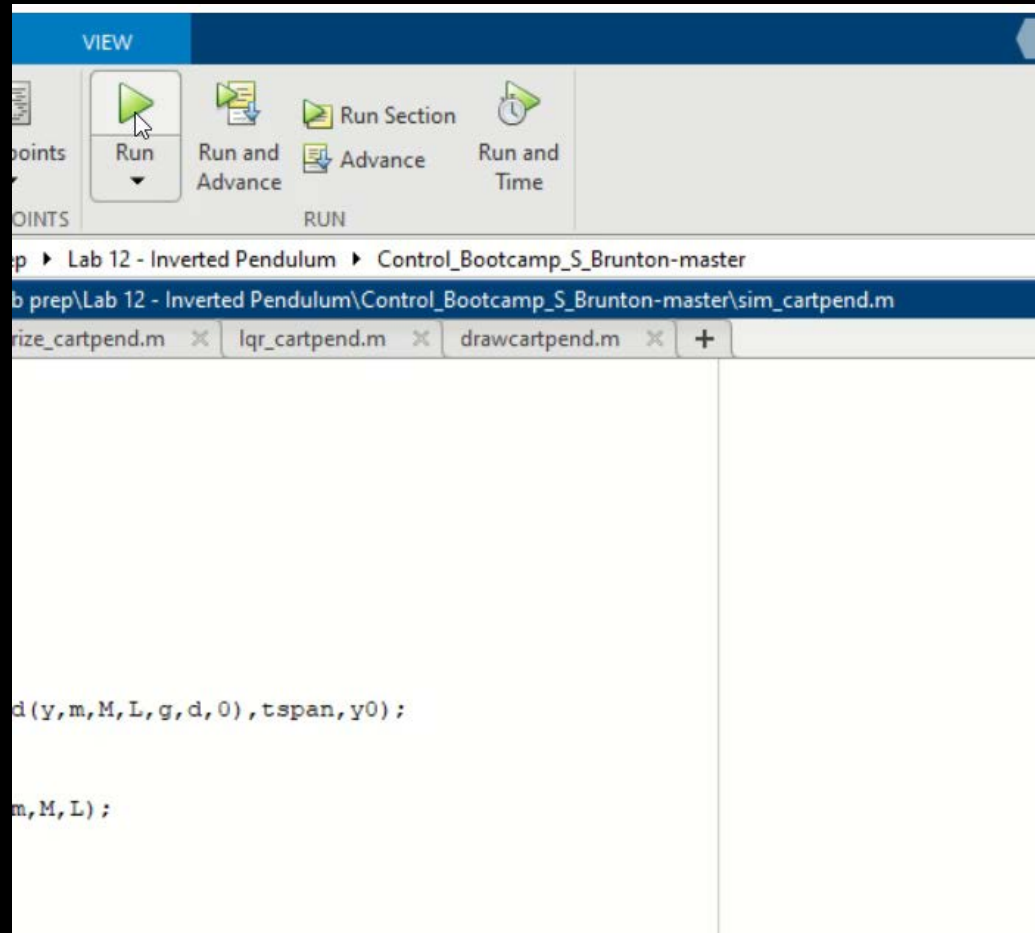
$$\dot{x} = (A - BK)x$$



Inverted Pendulum on a Cart - Linearization

Matlab example

- Non-linear model
- Linearized model
- Eigenvalues
- Stability
- Controllability

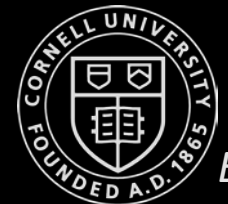


$\gg \text{eig}(A)$

$$\lambda_4 = 3.5069\lambda_3 = -1.9$$

$\gg \text{rank}(\text{ctrb}(A, B))$

4



Inverted Pendulum on a Cart - Linearization

Matlab example

- Non-linear model
- Linearized model
- Eigenvalues
- Stability
- Controllability
- Add control

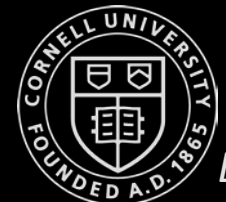
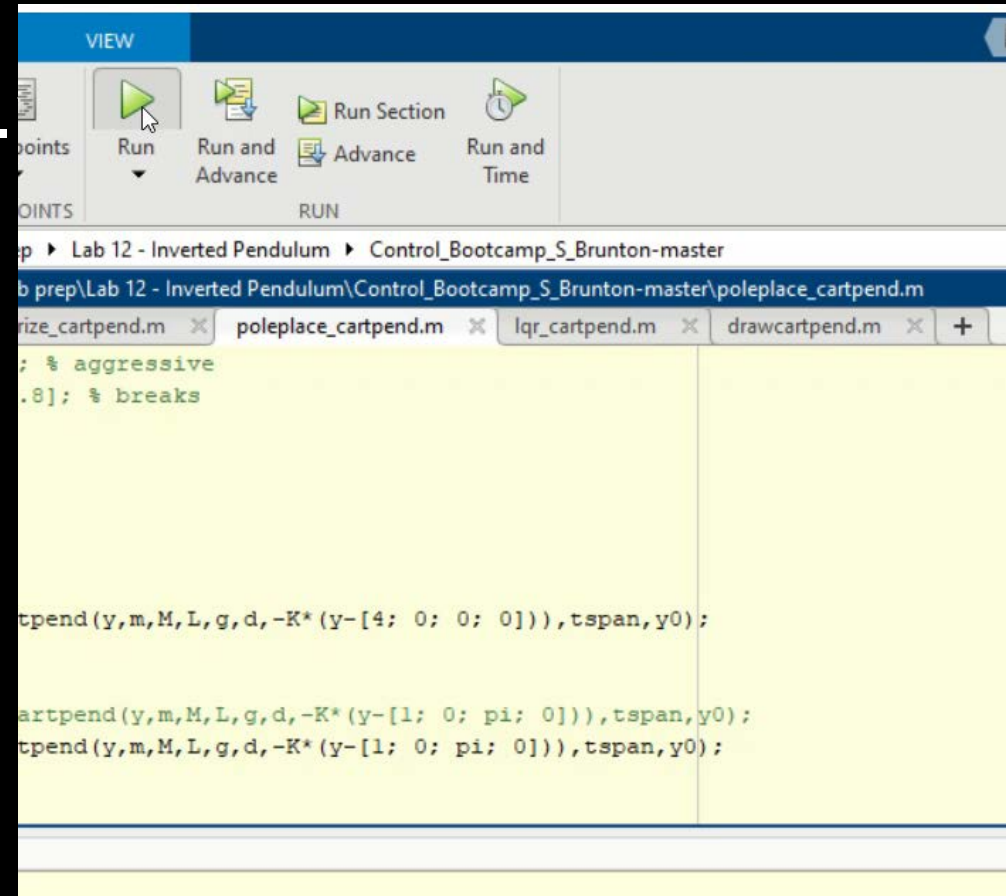
```
>> eigs = [-1.1; -1.2; -1.3; -1.4]
```

```
>> K = place(A,B,eigs)
```

```
K = [-0.0965 -1.3111 8.7254 2.2295]
```

```
>> eig(A-B.*K)
```

```
[-1.4; -1.3; -1.2; -1.1]
```



Pole Placement

- In Python
 - https://docs.scipy.org/doc/scipy/reference/generated/scipy.signal.place_poles.html
 - $K = \text{scipy.signal.place_poles}(A, B, \text{poles})$
- Barely stable eigenvalues
 - Not enough control authority
- More negative eigenvalues
 - Faster dynamics
 - Less robust system
- Linear Quadratic Control (LQR)
 - “Sweet spot of eigenvalues”
 - Balances how fast you stabilize your state and how much control energy you spend to get there

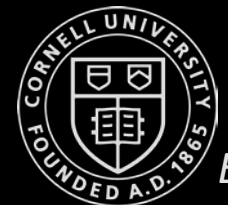
Linear Quadratic Control

- `>> K = place(A,B,eigs)`
- Where are the best eigs??
 - Linear Quadratic Regulator (LQR)
 - `>> K = lqr(A,B,Q,R)`
 - $\int_0^{\infty} (x^T Q x + u^T R u) dt$
 - $Q = \begin{bmatrix} 1 & & & 0 \\ & 1 & & \\ & & 10 & \\ 0 & & & 100 \end{bmatrix}, R = 0.001$
 - Ricotta equation
 - Computationally expensive, $O(n^3)$

$$\dot{x} = Ax + Bu, x \in \mathbb{R}^n$$

$$u = -Kx$$

$$\dot{x} = (A - BK)x$$



Matlab Example

- $Q = \begin{bmatrix} 1 & & & 0 \\ & 1 & & \\ & & 10 & \\ 0 & & & 100 \end{bmatrix}, R = 0.001$

- $K = \text{lqr}(A,B,Q,R);$

- $\gg [T,D] = \text{eigs}(A-B.*K)$

- $\lambda_1 = -788.29 + 0.00i$

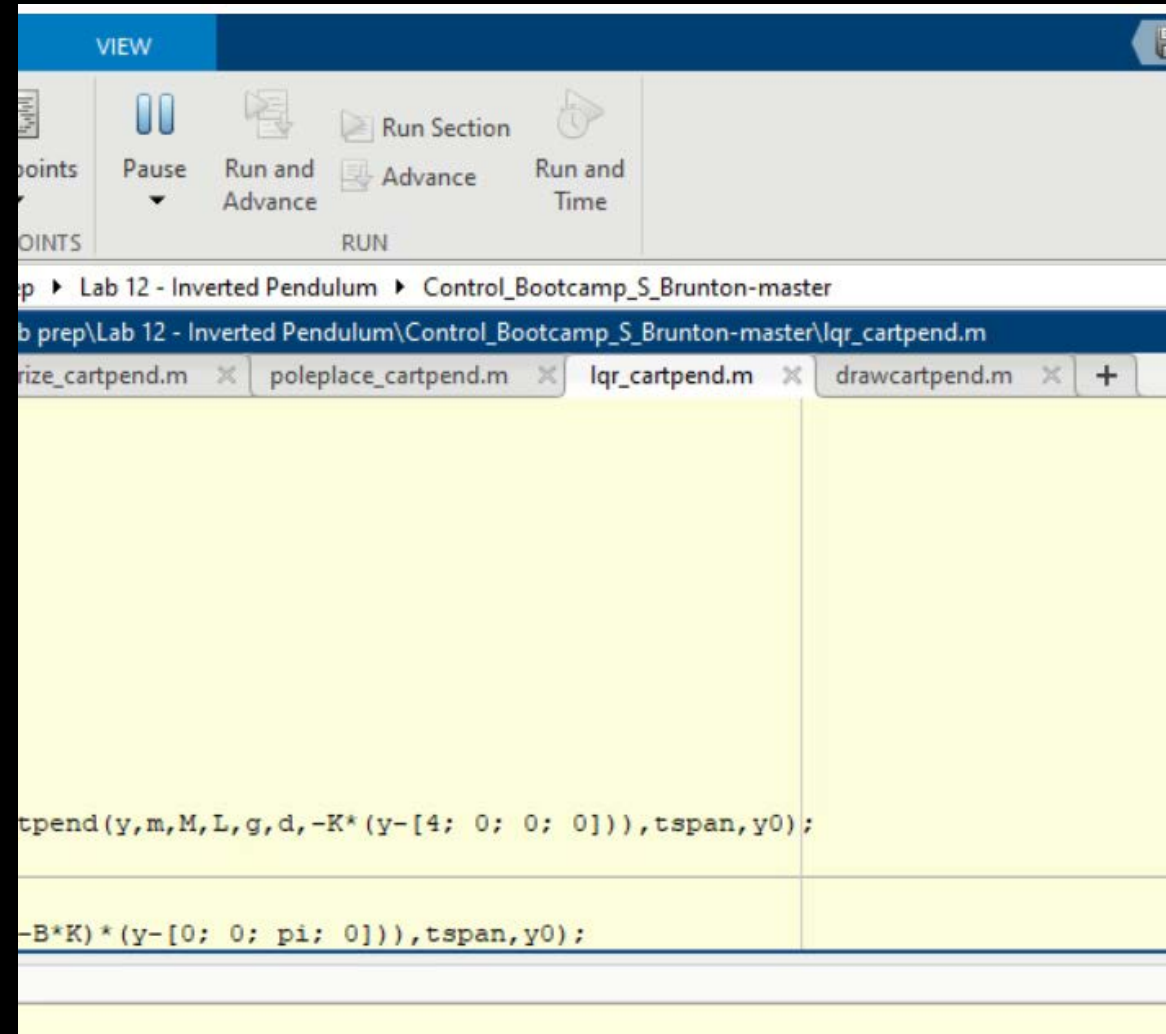
- $\lambda_2 = -0.70 + 0.83i$

- $\lambda_3 = -0.70 - 0.83i$

- $\lambda_4 = -0.83 + 0.00i$

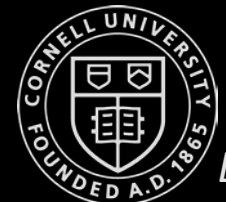
- $T(:,1)$

- $= [0.0008, -0.6387, 0.0010, -0.7695]^T$



The screenshot shows a MATLAB IDE window with the following content:

```
VIEW  
Pause Run and Advance Run Section Advance Run and Time  
POINTS RUN  
Lab 12 - Inverted Pendulum Control_Bootcamp_S_Brunton-master  
b prep\Lab 12 - Inverted Pendulum\Control_Bootcamp_S_Brunton-master\lqr_cartpend.m  
lqr_cartpend.m x poleplace_cartpend.m x lqr_cartpend.m x drawcartpend.m x +  
pend(y,m,M,L,g,d,-K*(y-[4; 0; 0; 0])),tspan,y0);  
-B*K)*(y-[0; 0; pi; 0])),tspan,y0);
```



Matlab Example

- $Q = \begin{bmatrix} 1 & & & 0 \\ & 1 & & \\ & & 10 & \\ 0 & & & 100 \end{bmatrix}, R = 0.001$

- $K = \text{lqr}(A,B,Q,R);$

- $\gg [T,D] = \text{eigs}(A-B.*K)$

- $\lambda_1 = -788.29 + 0.00i$

- $\lambda_2 = -0.70 + 0.83i$

- $\lambda_3 = -0.70 - 0.83i$

- $\lambda_4 = -0.83 + 0.00i$

- $T(:,1)$

- $= [0.0008, -0.6387, 0.0010, -0.7695]^T$

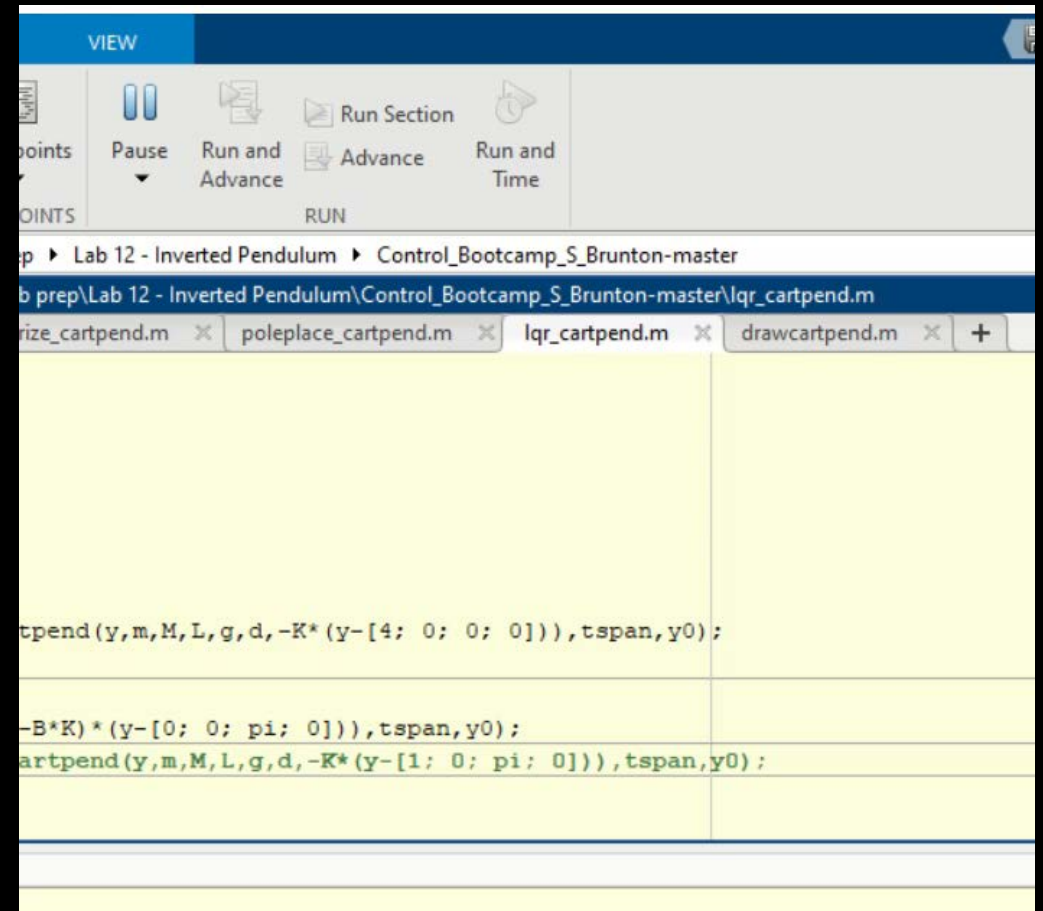
$$\lambda_1 = -25.6851 + 0.0000i$$

$$\lambda_2 = -1.0855 + 0.8921i$$

$$\lambda_3 = -1.0855 - 0.8921i$$

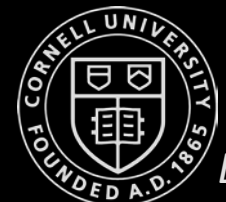
$$\lambda_4 = -0.4811 + 0.0000i$$

$$R = 1$$



The screenshot shows the MATLAB software interface. The top menu bar includes 'VIEW'. Below it is a toolbar with icons for 'Pause', 'Run and Advance', 'Run Section', 'Advance', and 'Run and Time'. The main workspace area displays a script editor with the following code:

```
pend(y,m,M,L,g,d,-K*(y-[4; 0; 0; 0])),tspan,y0);  
  
-B*K)*(y-[0; 0; pi; 0])),tspan,y0);  
artpend(y,m,M,L,g,d,-K*(y-[1; 0; pi; 0])),tspan,y0);
```



Linear Quadratic Control

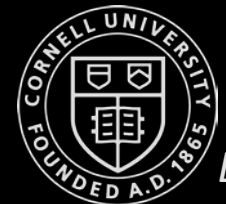
- `>> K = place(A,B,eigs)`
- Where are the best eigs??
 - Linear Quadratic Regulator (LQR)
 - `>> K = lqr(A,B,Q,R)`
 - $\int_0^{\infty} (x^T Q x + u^T R u) dt$
 - $Q = \begin{bmatrix} 1 & & & 0 \\ & 1 & & \\ & & 10 & \\ 0 & & & 100 \end{bmatrix}, R = 0.001$
 - Riccati equation
 - Computationally expensive, $O(n^3)$

$$\dot{x} = Ax + Bu, x \in \mathbb{R}^n$$

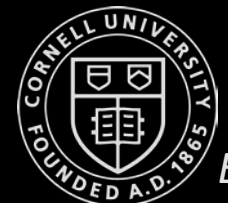
$$u = -Kx$$

$$\dot{x} = (A - BK)x$$

- *The linear controller works!*
 - *(in simulation)*
- *Issues in Practice?*
 - *Imperfect models*
 - *Nonlinear parts*
 - *Deadband, saturation, etc.*
 - *We don't have full state feedback*



Full State Feedback



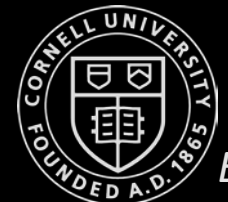
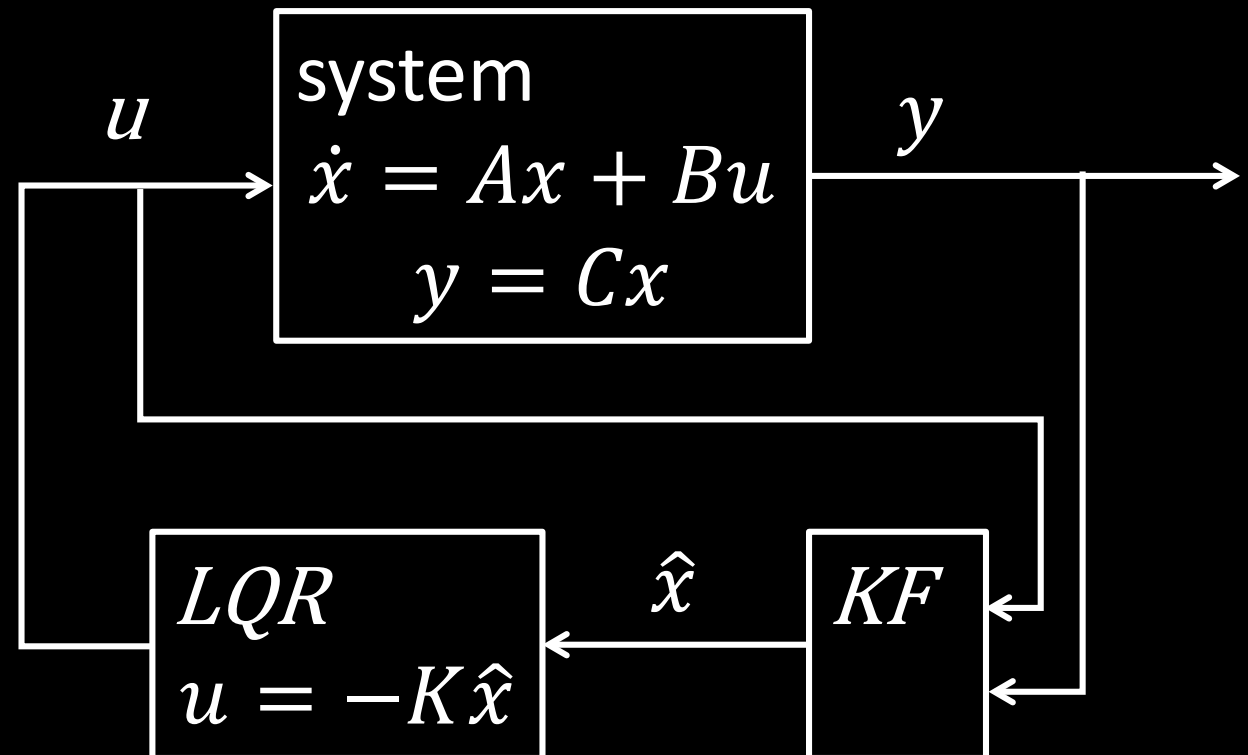
Full State Feedback

- Controllability
 - Can we steer the system anywhere given some control input u ?
- Observability
 - Can we estimate any state x , from a time series of your measurements $y(t)$?

$$\dot{x} = Ax + Bu, x \in \mathbb{R}^n$$

$$u = -Kx$$

$$\dot{x} = (A - BK)x$$



Any last questions on Lab 10?

